

LOAN ENQUIRY FORM



Novellus Bridging

Please complete this form in full and return to enquiries@novellusbridging.co.uk

SECTION 1 – Introducer details

Contact name		Contact number	
Company name		Email	

SECTION 2 – Borrower details (individual)

	Applicant 1	Applicant 2
Title		
Forename(s)		
Surname		
Date of birth	DD/MM/YYYY	DD/MM/YYYY
Nationality		

SECTION 3 – Borrower details (company)

Company name and full address			
Registered number		Date of incorporation	

SECTION 4 – Loan details

Type of loan	Purchase <input type="checkbox"/>	Refinance <input type="checkbox"/>	if purchase please indicate Purchase Price £
If being purchased undervalue, please provide details:			
What is the net loan amount required? £		Term of loan required	months
What are the funds going to be used for? (if refinance, please indicate original use of funds)			
Exit strategy (evidence of viability will usually be required)			
Has an application for the same been sent to any other Lenders? If this did not proceed or was declined, full details must be provided in Section 8			

SECTION 5 – Security property

For additional properties / portfolio to be considered full details must be provided in Section 8, or by completing a property schedule form			
Full address and details of property or land / site being offered as security i.e. type / condition / tenure			
Estimated property / land value	£	Type of charge required:	First <input type="checkbox"/> Second <input type="checkbox"/>
Any outstanding mortgage / loan	£	Name of current Lender:	
Is the property freehold or leasehold?	Freehold <input type="checkbox"/>	- years unexpired on lease _____	
If semi commercial will > 40% be used for residential purposes by you or your family / relative?	Yes <input type="checkbox"/>	No <input type="checkbox"/>	
Has the borrower or any related person ever occupied the property?	Yes <input type="checkbox"/>	No <input type="checkbox"/>	
Does the borrower or any related person intend to occupy the property at any time in the future?	Yes <input type="checkbox"/>	No <input type="checkbox"/>	

SECTION 6 – Conversion, extension and refurbishments

Please provide separately a brief outline of the proposal including all costs, planning consents and highlighting any previous experience in Section 8

Gross Development Value (GDV) £	Build costs £
Contingency £	Professional fees £

Is planning permission fully approved? Yes No N/A
If no, provide details why

Expected duration of works		Expected duration of sales / refinance	
Have works already commenced	Yes <input type="checkbox"/> No <input type="checkbox"/>	Date works commenced	DD / MM / YYYY

Details of what works have already been undertaken

SECTION 7 – Credit history

Please provide details of any adverse credit in either the borrower's or the company's name

SECTION 8 – Additional Information

Please use this section to provide a brief outline of the loan proposal or to provide any additional information to support the enquiry

PRIVACY NOTICE

Any data you provide to Novellus Bridging will be used in the decision making and processing of any future loan. The data we collect will be shared with our legal representatives and potentially other third parties to assess your suitability and for future transactions on any loan(s) with Novellus Bridging. We will hold information securely for up to 5 years after your contract with Novellus Bridging ends. Should you wish for us to delete all traces of data we hold about you after your contract expires or should you wish to request details of the data we hold about you please email info@novellusbridging.co.uk

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